

Consolidated statement of comprehensive income

For the year ended 31 March 2026

	Note	31 March 2026 £000	31 March 2025 ¹ £000
Revenue	4	164,919	148,649
Cost of sales		(10,230)	(6,480)
Gross profit		154,689	142,169
Administrative expenses	6	(101,097)	(101,462)
Other operating income		376	123
Operating profit		53,968	40,830
Finance income	9	1,258	1,648
Finance expenses	9	(1,792)	(1,185)
Fair value gains on investments	15	278	75
Fair value gains on contingent consideration (incl. finance expense)	22	178	45
Profit on ordinary activities before taxation		53,890	41,413
Tax on profit on ordinary activities	10	(8,288)	(7,493)
Profit from continuing operations		45,602	33,920
Loss on discontinued operations, net of tax	11	(2,771)	(675)
Profit for the period attributable to owners of the parent		42,831	33,245
Other comprehensive income			
Items that will or may be reclassified to profit or loss:			
Translation differences on foreign subsidiaries		1,993	(1,205)
Total comprehensive income attributable to owners of the parent		44,824	32,040
Earnings per share attributable to owners of the parent			
Basic (pence)	12	37.9	28.9
Diluted (pence) (as restated) ²	12	37.8	28.7
Basic for continuing operations (pence)	12	40.3	29.5
Diluted for continuing operations (pence) (as restated) ²	12	40.2	29.3

1. The comparative information has been re-presented due to the discontinued operation. See note 11.

2. Diluted earnings per share has been restated to correct the prior period calculation of the dilutive impact of contingently issuable shares. See note 12.

The notes on pages 168 to 217 form part of these consolidated financial statements.