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Highlights

AUM ^{1,2}	FUM ^{1,2}	Total revenue ²	Recurring revenue ^{1,2}
£13.0bn	£9.0bn	£164.9m	82.1%
+8%	+7%	+11%	(4)%
FY25: £12.1bn	FY25: £8.4bn	FY25: £148.6m	FY25: 86.1%
Core EBITDA pre-SBP ^{1,2}	Profit attributable to Shareholders ²	Adjusted EPS ^{1,2}	Staff engagement score
£68.6m	£45.6m	46.4p	79%
+10%	+35%	+13%	+1%
FY25: £62.2m	FY25: £33.9m	FY25: 40.9p	FY25: 78%

1. Previous reporting referenced total green energy technology capacity, with methodology updated to only incorporate installed capacity.
2. Alternative performance measures ("APMs") have been included to better reflect the Group's underlying activities. Whilst appreciating that APMs are not considered to be a substitute for, or superior to, IFRS measures, the Group believes their selected use may provide Stakeholders with additional information which will assist in their understanding of the business. In particular, the Group believes core EBITDA pre-SBP reflects the trading performance of the underlying business without distortion from the uncontrollable nature of the share-based payments charge. Recurring revenues % is recurring revenue divided by total revenue. Further APM detail can be found within the appendices of this Report.

Notes:

FY26 and FY25 figures represent continuing operations following the agreed sale of the Group's public markets division.

Certain data contained in this document, including financial information, has been subject to rounding adjustments. As a result of this rounding, the totals of data presented in this document may vary slightly from the actual arithmetic totals of such data. In certain statistical and operating tables contained in this document, the sum of numbers in a column or a row may not conform to the total figure given for that column or row. Percentages in tables and elsewhere in this document may have been rounded and accordingly may not add up to 100%.