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Highlights

Over £1.1 billion of long duration capital raised organically.

£13.2bn

AUM¹
(31 March 2024: £12.1bn)

£9.6bn

FUM¹
(31 March 2024: £8.4bn)

£154.0m

Total revenue
(FY24: £141.3m)

87%

Recurring revenue¹
(FY24: 87%)

£62.2m

Core EBITDA pre-SBP¹
(FY24: £59.3m)

40.4%

Core EBITDA pre-SBP margin¹
(FY24: 42.0%)

£32.0m

Total comprehensive income
(FY24: £24.8m)

£47.0m

Adjusted profit¹
(FY24: £44.7m)

40.8p

Adjusted EPS¹
(FY24: 38.6p)

1. Alternative performance measures ("APMs") have been included to better reflect the Group's underlying activities. Whilst appreciating that APMs are not considered to be a substitute for, or superior to, IFRS measures, the Group believes their selected use may provide Stakeholders with additional information which will assist in their understanding of the business. In particular, the Group believes core EBITDA pre-SBP reflects the trading performance of the underlying business without distortion from the uncontrollable nature of the share-based payments charge. Recurring revenues % is recurring revenue divided by total revenue.

Note: Certain data contained in this document, including financial information, has been subject to rounding adjustments. As a result of this rounding, the totals of data presented in this document may vary slightly from the actual arithmetic totals of such data. In certain statistical and operating tables contained in this document, the sum of numbers in a column or a row may not conform to the total figure given for that column or row. Percentages in tables and elsewhere in this document may have been rounded and accordingly may not add up to 100%.