

Strategic priorities

Our strategic priorities are implemented through three key elements:

Invest

in our existing products and the development of new products



Goal:

- Invest into core asset classes whilst also diversifying into adjacent asset classes where an opportunity is identified
- Utilise and transfer capabilities that we have developed within the Group's entrepreneurial culture to develop our position in adjacent markets

Strategy in action in FY24:

FEIP II

Following pre marketing activity in FY24, Post period end, less than six months after FEIP I's investment period ended, we were pleased to announce the accelerated first close of €300 million for the second vintage of this strategy, Foresight Energy Infrastructure Partners II ("FEIP II")

Year ahead:

- Continue to build diversified portfolios across the Group to deliver robust and attractive returns for our investors

Build

our international reach



Goal:

- Originate compelling international investment opportunities across the business
- Attract new investors from across the globe into our strategies and leverage existing relationships

Strategy in action in FY24:

900+

infrastructure investment opportunities reviewed

Year ahead:

- Continue to leverage global origination capabilities to maintain a strong pipeline of investment opportunities
- Market established and new strategies to new investors and Foresight's diversified and international investor base both directly and through third-party relationships

Grow

our scalable investment platform



Goal:

- Execute on our strong pipeline of institutional fund launches, leveraging our experience and performance track record
- As funds are raised, scale up deployment, generating operating leverage

Strategy in action in FY24:

£436 million

funds raised into higher margin retail vehicles

2

new regional private equity funds launched

Year ahead:

- First close and subsequent fundraising into the second vintage of our flagship energy transition strategy, FEIP II
- First close of a new investment strategy, dedicated to hydrogen investment
- Consistent retail fundraising through our well-established in-house retail sales team