CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 MARCH 2023

	Note	31 March 2023			31 March 2022		
		Before non-underlying items[1] £000	Non-underlying items[2] £000	Total £000	Before non-underlying items[1] £000	Non-underlying items[2] £000	Total £000
Revenue	4	**119,155**	**—**	**119,155**	86,071	—	86,071
Cost of sales		**(6,303)**	**—**	**(6,303)**	(5,106)	—	(5,106)
Gross profit		**112,852**	**—**	**112,852**	80,965	—	80,965
Administrative expenses	6	**(70,630)**	**(11,885)**	**(82,515)**	(54,398)	—	(54,398)
Acquisition-related costs	7	**—**	**(3,721)**	**(3,721)**	—	—	—
Other operating income	11	**—**	**—**	**—**	250	—	250
Operating profit		**42,222**	**(15,606)**	**26,616**	26,817	—	26,817
Finance income	12	**883**	**—**	**883**	2	—	2
Finance expenses	12	**(854)**	**—**	**(854)**	(653)	—	(653)
Fair value gains on investments	17	**349**	**—**	**349**	638	—	638
Fair value gains on contingent consideration (incl. finance expense)	25	**—**	**327**	**327**	—	—	—
Share of post-tax profits of equity-accounted joint venture		**—**	**—**	**—**	53	—	53
Gain on business combination	33	**—**	**—**	**—**	—	1,012	1,012
Profit on ordinary activities before taxation		**42,600**	**(15,279)**	**27,321**	26,857	1,012	27,869
Tax on profit on ordinary activities	13	**(3,696)**	**—**	**(3,696)**	(2,793)	—	(2,793)
Profit for the period attributable to Ordinary Shareholders		**38,904**	**(15,279)**	**23,625**	24,064	1,012	25,076
Other comprehensive income							
Items that will or may be reclassified to profit or loss:							
Translation differences on foreign subsidiaries		**(2,720)**	**—**	**(2,720)**	(138)	—	(138)
Total comprehensive income		**36,184**	**(15,279)**	**20,905**	23,926	1,012	24,938
Earnings per share attributable to Ordinary Shareholders							
Profit or loss							
Basic (pence)	14			**21.0**			23.2
Diluted (pence)	14			**20.7**			23.0
Basic before non-underlying items (pence) (non-IFRS measure)	14	**34.6**			22.2		
Diluted before non-underlying items (pence) (non-IFRS measure)	14	**34.0**			22.1		

The notes on pages 143 to 197 form part of this financial information.

1.　Alternative performance measure. The Group has defined and explained the purpose of its alternative performance measures in note 1.

2.　See note 8 for an analysis of non-underlying items.