

INVESTMENT CASE CONTINUED

2 | DIVERSIFIED PORTFOLIO, GROWING MARKETS

We align our investment strategies to the key themes shaping societies and the planet to benefit our investors and future generations.



Specialist investment capabilities in large and thematically growing, difficult-to-access markets

337

INFRASTRUCTURE ASSETS

131

PRIVATE EQUITY PORTFOLIO COMPANIES

35+

RETAIL AND INSTITUTIONAL SOLUTIONS

Diverse investor base

Foresight consistently raises funds from a diverse investor base, currently comprising 200+ institutional investors across 21 solutions and over 29,000 retail investors across 16 solutions. We have clients across the globe who choose Foresight due to our strong track record of performance and proven access to quality investment opportunities in growing markets through both private and public investment vehicles.

59%

INSTITUTIONAL AUM

41%

RETAIL AUM

Demand for net zero

The world is at a pivotal point in its history. Countries and companies are responding by transitioning to a carbon neutral way of working and living using innovative methods and technologies to find a better way to do things. This change is essential and valuable. As a sustainably led investor, Foresight is particularly well positioned to facilitate this change. For example, we anticipate that the demand for carbon credits will grow 100x by 2050, as UK corporates navigate their way to net zero. Our listed forestry fund, through its afforestation activity, will be a net creator of carbon credits.





Globalisation

Foresight invests across ten countries, with a physical presence in six. Every country is at a different stage on its energy transition journey and we utilise our experience and depth of market knowledge to invest in the right opportunities when they arise. This year we materially expanded our European investor base, driven by the successful FEIP fundraise, and launched our first non-UK PE fund post period end, with the sustainability-focused AIB Foresight Impact Fund.

We continue to actively seek further opportunities to expand our footprint and create additional access to international funds and assets for investors.



Levelling up

The UK Government remains supportive of driving investment in businesses throughout the UK regions, in partnership with institutions such as the British Business Bank. The Chancellor of the Exchequer has also encouraged local government pension schemes to invest more locally, creating meaningful macro tailwinds for our regional private equity strategy. Foresight has long recognised the potential of local SMEs, building a reputation for excellence and an extensive network in the regional business communities in which we operate. As a market leader in this space, Foresight is well positioned to capture its fair share of future funding opportunities.



Certified carbon neutral company



c.£50bn

In-year estimated UK capital investment by 2030 in the Balanced Net Zero Pathway

5x

increase in solar capacity by 2035

April 2022 UK Government energy security strategy